



LNWR GEORGE THE FIFTH STEAM LOCOMOTIVE TRUST

Charles Bowen Cooke's compact George the Fifth 4-4-0 express locomotives were brilliant performers. The pride of the magnificent London & North Western Railway, they were designed to fit their needs and the limitations of their permanent way. Their exploits included standing in for broken down early Royal Scots in the early days of the LMS, taking on 550 ton trains are incredible but true yet sadly, not one of these locomotives survived into the steam preservation era.

Our aim is to make good this gap in our steam locomotive heritage. An engine of this size and power is ideal for the permanent way and the requirements of most heritage lines yet powerful enough for mainline excursions, and as the sole representative of a 20th century LNWR express locomotive, would present a fascinating and potentially popular drawcard and represent a slice of rail travel at its zenith.

Legacies

We at the LNWR George the Fifth Steam Locomotive Trust understand that the process of writing a Will can be a profoundly emotional and difficult task. A Will is an expression of your legacy; of who you are and of what you value and cherish.

Of course determining if a gift is right for you is just as important as making the gift. There are a bewildering array of options to choose from out there. The correct gift for you is one that balances what you wish to accomplish for yourself, your family and your charitable interests.

A new build steam locomotive such as a LNWR George the Fifth is a lasting testimonial built to span generations. It is a gift to the future. We at the LNWR George the Fifth Steam Locomotive Trust would be humbled and honoured if this project is considered amongst your wishes. As the decision to leave a gift to charity is a significant one, the following information will hopefully help with the decision and clarify and questions you might have. Here are three clear and simple methods to gift a legacy:

A Residual Legacy - This is a percentage or all of what remains after your expenses and other legacies have been paid. A residuary legacy is the best way to benefit the Trust as it's unlikely to be affected by inflation. For example, if your estate's residue is valued at £10,000, a 5% residuary will amount to £500. By using this method, you can be sure that your gift is always within your means, whatever your financial circumstances in later life.

A Pecuniary Legacy - This is a gift of a fixed sum of money. For example, £50,000 to go towards fabricating the firebox. £25,000 to fund the cab-sheeting etc.

A Specific Legacy - This is an item of value, such as a house, collection or shares. Any gift, irrespective of the size is vitally important to the Trust. Our commitment to you is that any item gifted will be used both wisely to exclusively fund the building and maintenance of the locomotive.

Concerning Inheritance Taxes

As the LNWR George the Fifth Steam Locomotive Trust is a registered charity, legacy gifts will be free of inheritance tax. Briefly, inheritance tax is paid on your 'estate'. This is all that you own at your time of passing, less what you owe. Assets include property, money, investments and possessions. Tax is payable at the rate(s) set by the Government on the amount above the inheritance tax threshold. Not everyone pays inheritance tax. It only applies if the taxable value of your estate is above a certain amount. For guidance on inheritance tax and legacy gifts, we advise to speak to your solicitor or financial advisor.

Donations

Making a donation to the LNWR George the Fifth Steam Locomotive Trust in memory of someone special is a unique way to ensure that their memory lives on, whilst paying tribute to the interests that were important to them.

At your request, the Trust can establish a 'Living Memory Fund' in your loved one's name. Friends and family may then make contributions to this fund. A great comfort at a time of loss, a Living Memory Fund celebrates a life, whilst helping to build and maintain a marvellous steam locomotive for generations to experience and enjoy.

Regular Donation by Standing Order - Donating a regular monthly sum is a manageable method of giving. Whatever sum you are able to donate, please be assured that every single penny goes to this project. If you are able to Gift-Aid your donation, the Trust can do even more from your generosity.

One-off Donation - However great or small the amount, your donation makes all the difference. If you are able to Gift-Aid your donation, the Trust can do even more from your generosity.



Donations

I wish to make a Monthly Donation of £ _____

Please complete the Standing Order details below, the personal details on the right and the Gift Aid declaration if you are a UK taxpayer.

I wish to make a One-off Donation of £ _____

Please enclose payment in the form of cheque, postal order or bankers draft and complete the personal details to the right and the Gift Aid declaration if you are a UK taxpayer.

Please make your cheque, postal order or bankers draft payable to:

LNWR George the Fifth Steam Locomotive Trust

And send the completed form to:

Mr P Hibberd, 62 High Street, Buntingford, Herts, SG9 9AH, UK

CUT HERE

Standing Orders Mandate for Monthly Donations

Account Holders Name _____
 Bank/Building Society Name _____
 Branch Sort Code _____
 Branch Address _____

Please pay the amount of £ _____ from the account detailed in this instruction on the 15th of each month until ___/___/20___ or until further notice to the following account.

BANK: Barclays Bank SORT CODE: 20-73-26 ACCOUNT: 33862291
 ACCOUNT NAME: LNWR George the Fifth Steam Locomotive Trust

Signed _____ Date _____

You can cancel a standing order at any time by contacting your Bank or Building Society. Please detach this side of the form and send it to your Bank or Building Society. Remember to send us a copy at the address listed at the bottom of this form.

Title: Mr/Mrs/Ms/Miss/Dr/Prof/Other _____

First Name _____

Surname _____

Address _____

Postcode _____

Email Address _____

Telephone _____

I am making a donation & have completed the Donation and/or Standing order Mandate and Gift Aid details.

I am considering making the LNWR George the Fifth Steam Locomotive Trust a beneficiary of my Will. Please provide more information.

The LNWR George the Fifth Steam Locomotive Trust is already a beneficiary of my Will.

Gift Aid Declaration

You must pay an amount of Income Tax and / or Capital Gains Tax for each tax year that is at least equal to the amount of tax that the **LNWR George the Fifth Steam Locomotive Trust** reclaims on your gifts for that tax year. Note that VAT and Council Tax do not qualify.

Gift Aid cannot be claimed without your full name and address above and that you can cancel this declaration at any time. Please notify the Trust of any change in your name or address.

Your personal information will not be given or on sold to third parties.

Please tick if you would like all donations to be treated as Gift Aid. I enclose payment for £ _____

Signed _____ Date _____

Find Out More

We would be happy to discuss how your valuable gift can help the objectives of the Trust. Contact us by entering your contact details above and sending it to the address below. You can also email us at: GeorgeVtrust@gmail.com.

UK Charity XT33443

LNWR George the Fifth Steam Locomotive Trust, 62 High Street, Buntingford, Herts, SG9 9AH